Case 24-30281 Doc 474-1 Filed 09/22/25 Entered 09/22/25 10:30:24 Desc Exhibit A-D Page 1 of 6

EXHIBIT A DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B CASH RECEIPTS AND DISBURSEMENTS STATEMENT

	For Period: 8/1/2	025 to 8	/20/2025														
CASH FLOW SUMMARY			<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	Oct-24	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Mar-25</u>	<u>Apr-25</u>	<u>May-25</u>	<u>Jun-25</u>	<u>Jul-25</u>	<u>Aug-25</u>	Accumulated
1. Beginning Cash Balance		\$_	76,033.25 \$	76,741.59 \$	76,657.17 \$	81,634.67 \$	83,827.68 \$	86,017.20 \$	91,007.91 \$	93,151.45 \$	95,581.49 \$	98,013.41 \$	97,644.55 \$	97,524.80 \$	97,408.48 \$	97,043.20	\$76,033.25 (1)
Cash Receipts Operations Sale of Assets Loans/advances Other: Loan Interest Income Other: Interest Income Total Cash Receipts		\$ <u></u>	708.34 - 708.34 -	- - - - - - - - - -	5,100.00 5,100.00	2,550.00 2,550.00 5	2,550.00 2,550.00 \$	5,100.00 5,100.00 \$	2,550.00 2,550.00 5	2,550.00 2,550.00 2,550.00	2,550.00 2,550.00 \$	- - - - - - - - -	- - - - - - - \$	- - - - - - - -	- - - - - - - -	- - - - -	23,658.34
Cash Disbursements Operations Debt Service/Secured loan pa Professional fees/U.S. Trustee Other			- - - -	84.42 - - -	122.50 - - -	356.99 - - -	110.48 - 250.00	109.29 - - -	156.46 - 250.00	119.96 - - -	118.08 - - -	118.86 - 250.00	119.75 - - -	116.32 - - -	115.28 - 250.00	118.93 - - -	1,767.32 - 1,000.00 -
Total Cash Disbursements		\$	- \$	84.42 \$	122.50 \$	356.99 \$	360.48 \$	109.29 \$	406.46 \$	119.96 \$	118.08 \$	368.86 \$	119.75 \$	116.32 \$	365.28 \$	118.93	\$ 2,767.32
Net Cash Flow (Total Cash Rece Total Cash Disbursements)	eipts less	_	708.34	(84.42)	4,977.50	2,193.01	2,189.52	4,990.71	2,143.54	2,430.04	2,431.92	(368.86)	(119.75)	(116.32)	(365.28)	(118.93)	20,891.02
5 Ending Cash Balance (to Form	2-C	\$	76,741.59 \$	76,657.17 \$	81,634.67 \$	83,827.68 \$	86,017.20 \$	91,007.91 \$	93,151.45 \$	95,581.49 \$	98,013.41 \$	97,644.55 \$	97,524.80 \$	97,408.48 \$	97,043.20 \$	96,924.27	\$ 96,924.27 (2)

CASH BALANCE SUMMARY	Financial Institution		Book Balance		
Petty Cash		\$			
Operating Account	First Western Bank & Trust	_	(
Debtor-in-possession Account	US Bank	_	96,924.27		
Other Interest-bearing Account		_	(
TOTAL (must agree with Ending Cash	Balance above	\$	96,924.27		

⁽¹⁾ Accumulated beginning cash balance is the cash available at the commencement of the cash Current month beginning cash balance should equal the previous month's ending balance
(2) All cash balances should be the same

Case 24-30281 Doc 474-1 Filed 09/22/25 Entered 09/22/25 10:30:24 Desc Exhibit A-D Page 2 of 6

EXHIBIT A

DEBTOR:	EOLA Capital LLC		CASE NO:	24-30284	
		Form 2-B			
	CASH RECEIPTS AND	DISBURSEME	NTS STATEMEN	Т	
	For Period:	8/1/2025 to	8/20/2025		

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Date Payer Description Amount \$

Total Cash Receipts

\$ ____(1)

Case 24-30281 Doc 474-1 Filed 09/22/25 Entered 09/22/25 10:30:24 Desc Exhibit A-D Page 3 of 6 EXHIBIT A

DEBTOR: EOLA Capital LLC **CASE NO:** 24-30284

Form 2-B CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 8/1/2025 to 8/20/2025

Payee

CASH DISBURSEMENTS DETAIL (attach additional sheets as necessary)

Account No:

Date Check No.

08/15/2025 USBank

Operations

Description (Purpose)

\$ 118.93

Amount

Total Cash Disbursements

\$<u>118.93</u>(1)

Rev. 01/01/18

DEBTOR:	EOLA Capital LLC	Case 24-30281	Doc 474-1	Filed 09/22/25 case Entered 09/22/25 10:30:24	Desc Exhibitinit R	24-30284
				A-DMPAR PIPERAL PLACE 6	LXIIIDII D	

COMPARATIVE BALANCE SHEET																
For Period Ending 8/20/2025	# 7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	8/20/2025	Petition
ASSETS																Date (1)
Current Assets:																
Cash (from Form 2-B, line 5)	\$ -	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	93,151.45	\$ 95,581.49	98,013.41 #	\$ 97,644.55	\$ 97,524.80	\$ 97,408.48	\$ 97,043.20	\$ 96,924.27	\$ 76,033.25
Accounts Receivable (from Form 2-E)	-	161,916.66	- 120,404.17	184,841.68	245,879.19	245,879.19	243,329.19	243,329.19	243,329.19	243,329.19	243,329.19	239,787.51	239,787.51	239,787.51	220,272.91	98,683.21
Receivable from Officers, Employees, Affiliates	-	-		-		-	-	-	-	-	-		-	-	-	-
Inventory	-	-		-	-	-	-	-	-	-	-					-
Other Current Assets :(List)	-			-	-	-	-	-	-	-	-	153,432.35	153,432.35	317,081.00	308,973.38	-
Total Current Assets	\$ -	\$ 238,658.25	\$ 197,061.34	\$ 266,476.35	\$ 329,706.87	\$ 331.896.39	\$ 334.337.10 \$	336,480.64	\$ 338,910.68	\$ 341,342.60 \$	\$ 340,973.74	\$ 490,744.66	\$ 490,628.34	\$ 653,911.71	\$ 626,170.56	\$ 174,716.46
Fixed Assets:	-	- '	· 	·			· ——·		· ———	· ————					· ———	·
Land	s -									_				_		s -
Building		-	_	_	_	_	_	_	-	=	_	-	-	-	-	
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Fixed Assets																
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(- () () (-)(-)	-]) () () (-)
Net Fixed Assets	\$ -	\$	\$ -	\$ -	\$ -	\$	\$\$		\$	\$ \$	\$ -	\$	\$ -	\$	\$	\$
Other Assets (List):	_		=	-	-	-	_	_	_	=	-	-	_	-	-	
Notes Receivable		9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	8,921,567.65	8,921,567.65	8,395,000.00	8,405,000.00	9,075,000.00
	-		-	-		-	-	-	-	-	-	-	-	-		
TOTAL ASSETS	\$ -	\$ 9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10 \$	9,411,480.64	\$ 9,413,910.68	\$ 9,416,342.60	9,415,973.74	\$ 9,412,312.31	\$ 9,412,195.99	\$ 9,048,911.71	\$ 9,031,170.56	\$ 9,249,716.46
LIABILITIES																
Post-petition Accounts Payable (from Form 2-E)	S -	S -	\$ 26,136,91	\$ 42.693.35	\$ 85.250.34	\$ 105.712.73	\$ 134,999.69 \$	151.587.54	\$ 159.921.14	\$ 182.047.92 \$	\$ 206.353.30	\$ 257.657.79	\$ 303.607.11	\$ 335,197,38	\$ 396.181.62	S -
Post-petition Accrued Profesional Fees (from Form 2-E)									-							-
Post-petition Taxes Payable (from Form 2-E)	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-		-	-	-	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): CRO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	=	-	-	•	•	-	-	•	=	-	-	-	-	-
Total Post Petition Liabilities	\$ -	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69 \$	151,587.54	\$ 159,921.14	\$ 182,047.92	\$ 206,353.30	\$ 257,657.79	\$ 303,607.11	\$ 335,197.38	\$ 396,181.62	\$ -
Pre Petition Liabilities:																
Secured Debt	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Priority Debt	-			-	-	-	-	-	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	9,087,833.34	- 9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34
Class B	-	-		-	-	-	•	-	-	•	=	-	-	-	-	-
Total Pre Petition Liabilities	\$ -	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34 \$	9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34 \$	9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34
TOTAL LIABILITIES	\$	\$ 9,087,833.34	\$ 9,113,970.25	\$ 9,130,526.69	\$ 9,173,083.68	\$ 9,193,546.07	\$ 9,222,833.03 \$	9,239,420.88	\$ 9,247,754.48	\$ 9,269,881.26	9,294,186.64	\$ 9,345,491.13	\$ 9,391,440.45	\$ 9,423,030.72	\$ 9,484,014.96	\$ 9,087,833.34
OWNERS' EQUITY																
Owner's/Stockholder's Equity	\$ -	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07 \$	172,059.76	\$ 166,156.20	\$ 146,461.34 \$	\$ 121,787.10	\$ 66,821.18	\$ 20,755.54	\$ (374,119.01)	\$ (452,844.40)	\$ 161,883.12
Retained Earnings - Prepetition	-					-	-		-				-	- '	-	
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$ -	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07 \$	172,059.76	\$ 166,156.20	\$ 146,461.34	121,787.10	\$ 66,821.18	\$ 20,755.54	\$ (374,119.01)	\$ (452,844.40)	\$ 161,883.12

\$ 9.272.061.34 \$ 9.341.476.35 \$ 9.404.706.87 \$ 9.406.896.39 \$ 9.406.896.39 \$ 9.406.371.0 \$ 9.411.480.64 \$ 9.413.910.88 \$ 9.416.342.00 \$ 9.415.973.74 \$ 9.412.312.31 \$ 9.412.195.99 \$ 9.048.911.71 \$ 9.031.170.56 \$ 9.249.716.46

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

TOTAL LIABILITIES AND OWNERS' EQUITY

- \$ 9,313,658.25

Page 1 of 1 Rev. 01/01/18 **DEBTOR:** EOLA Capital LLC **CASE** 24-30284

Form 2-D PROFIT AND LOSS STATEMENT

8/1/2025 **to** For Period 8/20/2025 Current **Accumulated Month** Total (1) **Gross Operating Revenue** 708.34 Less: Discounts, Returns and Allowances **Net Operating Revenue** 708.34 Cost of Goods Sold **Gross Profit** 708.34 Operating Expenses Compensation \$ \$ Selling, General and Administrative 118.93 1,767.32 Rents and Leases Depreciation, Depletion and Amortization Other (list): **Total Operating Expenses** 118.93 1,767.32 Operating Income (Loss) (118.93)(1,058.98)Non-Operating Income and Expenses Other Non-Operating Expenses \$ Gains (Losses) on Sale of Assets Interest Income 22,950.00 Interest Expense Other Non-Operating Income Net Non-Operating Income or (Expenses) 22,950.00 Reorganization Expenses Legal and Professional Fees \$ Other Reorganization Expense 1,000.00 **Total Reorganization Expenses** 1,000.00 Net Income (Loss) Before Income Taxes (118.93)20,891.02 Federal and State Income Tax Expense (Benefit)

NET INCOME (LOSS)

(118.93)

20,891.02

⁽¹⁾ Accumulated Totals include all revenue and expenses since the petition date.

Case 24-30281 Doc 474-1 Filed 09/22/25 Entered 09/22/25 10:30:24 Desc Exhibit A-D Page 6 of 6

DEBTOR: EOLA Capital LLC				CASE NO	:								E	KHIBIT	ט	24-30284
For Period: <u>8/1/20</u>	025 to 8/2	20/2025					SUPPO	Form 2-E RTING SCHEDUI	ES							
						ACCOUNTS F	RECEIVABLE	AND POST PET	TION PAYABL	E AGING						
<u>Due</u>		7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	7/31/2025	Post Petition Accounts Payab
Under 30 days 30 to 60 days 61 to 90 days 91 to 120 days Over 120 days Total Post Petition Pre Petition Amounts Total Accounts Receivable Less: Bad Debt Reserve Net Accounts Receivable (to Form 2-C)	\$	63,233.34 	61,037.51 60,683.34 - - 121,720.85 98,683.32 220,404.17 (100,000.00) 120,404.17	64,437.51 61,037.51 60,683.34 - - - - - - - - - - - - - - - - - - -	63,587.51 61,887.51 61,037.51 60,683.34 	2,550.00 61,037.51 61,887.51 61,037.51 60,683.34 247,195.87 98,683.32 345,879.19 (100,000.00) 245,879.19	61,037,51 61,887,51 121,720.85 244,645.87 98,683.32 343,329,19 (100,000,00) 243,329,19	61,037.51 183,608.36 244,645.87 98,683.32 343,329.19 (100,000.00) 243,329.19	244,645.87 244,645.87 98,683.32 343,329.19 (100,000.00) 243,329.19	244,645.87 244,645.87 98,683.32 343,329.19 (100,000.00) 243,329.19	244,645.87 244,645.87 98,683.32 343,329.19 (100,000.00) 243,329.19	241,104.19 241,104.19 98,683.32 339,787.51 (100,000.00) 239,787.51	241,104.19 241,104.19 98,683.32 339,787.51 (100,000.00) 239,787.51	241,104.19 241,104.19 98,683.32 339,787.51 (100,000.00) 239,787.51	221,589.59 221,589.59 98,683.32 320,272.91 (100,000.00) 220,272.91 Total Post Petition Accounts Payable Pre-Petition	60,984.2 31,590.2 45,949.5 50,039.4 207,618.3
* Attach a detail listing of accounts receivable and	l post-pe	etition account	ts payable												Accounts Payable	111,191.0
SCHEDULE OF Month-end Current Retainer Month's Balance Accrual	Pai Cu	id in irrent [TTORNEYS A	Month-end	OFESSIONAL.	<u>s</u>									Total Accounts Payable	507,372.7
Debtor's Counsel \$ Counsel for Unsecured Creditors' Committee Trustee's Counsel Accountant Other: CRO Total \$ - \$ - *Balance due to include fees and expenses incurred but not y		<u>-</u>		<u></u> :	SCHF	DULE OF PAY	MENTS AND	TRANSFERS TO	O PRINCIPAL S	EXECUTIVES**						
					JUL				ALO	00,,,,20						

Amount

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner,

Nature of Payment

Position

Payee Name

Page 2 of 2 Rev. 01/01/18